



SCI FORUM

Northwest Regional Spinal Cord Injury System

University of Washington • 2019



Wednesday, October 23 at 7:00 PM



South Campus Center, Room 301

University of Washington, 1601 NE Columbia Rd., Seattle, WA 98195

How Can Special Needs Trusts Work for You?

Trusts are not just for millionaires. Special needs trusts are financial management tools that allow people to set up accounts, including investments, for themselves or family member without jeopardizing their qualification for government benefits such as Medicaid or Supplemental Security Income. Special needs trusts can be established with assets from settlements, gifts from family or friends, inheritance, or other funds. They can even be integrated into a family's estate planning for their loved ones. Pooled special needs trusts, which can offer lower fees and better investment opportunities, and ABLE accounts will also be discussed. Finances not your thing? No worries; our presenter Josh Brothers, attorney and partner in the firm Brothers & Henderson, P.S., will clearly explain these trusts with the lay person in mind. Mr. Brothers is an attorney based in Seattle whose expertise includes estate planning and the development, implementation, and administration of special needs trusts and other types of trusts.

5:30 PM - 6:30 PM Meet & Greet: meet in the hospital cafeteria (Plaza Café) to socialize and eat (buy or bring dinner) before the forum. No RSVP—just show up!

How to get to the Forum (see map >):

- Enter the S-1 parking lot off 15th Ave NE. Stop at the gatehouse to purchase a parking pass (\$6).
- Park on the top level of the S1 garage for best access (middle level is also acceptable).
- Enter the South Campus Center. You will be on the 3rd floor if you entered from the top level.

How to get to the Meet & Greet:

- Enter the S-1 parking lot off 15th Ave NE. Stop at the gatehouse to purchase a parking pass (\$6).
- Park on the M level of the S1 garage.
- Take the tunnel labeled "Hospital" into RR wing, and take the elevator up to first floor.
- Go down the hall; the cafeteria (Plaza Café) will be on your right.

